

C1 Bank

June 16, 2014

Mr. Ryan Grindler
Cascades Holding, LLC
215 W College Ave
Tallahassee, FL 32301

Dear Mr. Grindler :

On behalf of C1 Bank ("Bank"), I am pleased to outline the proposed terms for the subject credit facility. **This proposal letter is not a commitment to extend financing and is subject to final acceptance from you, and final approval and structure by the Bank.**

Borrower:	Cascades Holding, LLC
Loan Amount:	\$1,350,000
Purpose:	For the purchase of furniture, fixtures and equipment for Edison Restaurant.
Term:	Principal plus interest payments due monthly based on a 60 month term.
Interest Rate:	6.0% fixed.
Collateral:	First UCC blanket lien on all business assets Cascades Holdings LLC wherever located and now owned or hereafter acquired.
Fees:	1.0%. The borrower shall be obligated to pay for all out of pocket expenses and fees of C1 Bank, plus all legal fees for C1 Bank and the borrower.
Prepayment Fees:	1.0%
Guaranty:	Ryan Grindler & Adam B. Corey
Repayment Terms:	Principal payments <i>i/a/o</i> \$22,500 plus interest shall be paid monthly based on a 60 month term.
Proposed Closing:	To be determined.

Thank you for the opportunity to be of service to you. Please feel free to contact me directly at (305) 702-6805 or via electronic mail at AlanG.Randolph@c1bank.com should you have any questions.

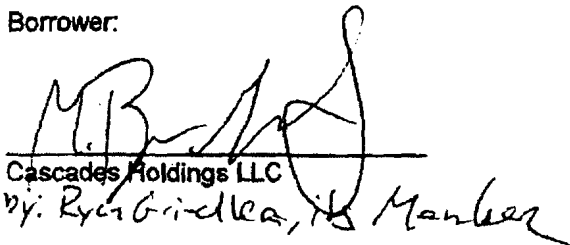
Respectfully submitted,



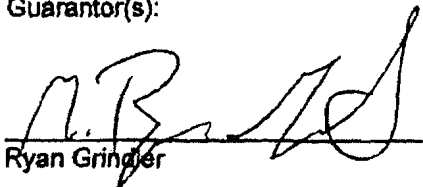
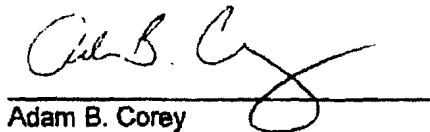
Alan G. Randolph
Executive Vice President/South Florida Market Manager

ACCEPTANCE

Borrower:


Cascades Holdings LLC
by: Ryan Grindler, its Member

Guarantor(s):


Ryan Grindler
Adam B. Corey